










		NAME			
<input type="checkbox"/>		⋮	Open	Open In Browser	pdf
<input type="checkbox"/>		⋮	Send to DocuSign®		df
<input type="checkbox"/>		⋮	Email		
<input checked="" type="checkbox"/>		⋮	Download		transportation Svcs - Omni (06.23.23) - Sims, D
<input type="checkbox"/>		⋮	Add a Related Document		
<input type="checkbox"/>		⋮	Duplicate		partment re Full Open Records Request.pdf
<input type="checkbox"/>		⋮	Unlink		
<input type="checkbox"/>		⋮	Copy To Another Case		partment re Full Open Records Request (ORR)
<input type="checkbox"/>		⋮	Move To Another Case		ab Rep (Assurance) - 5

Add: Link to option (with drop down options)

Drop down: Note Tab

Insurance Tab

Negotiation Tab

Record/request Tab

Value Tab

Similar to "Related Documents" feature have the list of Entry IDs available to link.

Documents

All Files -Correspondence -Insurance -Intake -Investigation -Medical -PD

Views List View Search... Search Contents of Files Related Category X More

2 record(s) selected Bulk Actions

	NAME	RELATED	DOCUMENT DATE	TYPE
<input checked="" type="checkbox"/>	Invoice from Southern Regional Medical Center re Recs.pdf		07/07/2023	-Medic
<input type="checkbox"/>			07/07/2023	-Medic
<input type="checkbox"/>	Med Funding Req Form re Transportation Svcs - Omni (06.23.2		07/04/2023	-Medic
<input type="checkbox"/>	Def Court Info.pdf		06/30/2023	-Investig
<input type="checkbox"/>	Letter to Morrow Police Department re Full Open Records Request.pdf		06/30/2023	-Investig
<input type="checkbox"/>	Letter to Morrow Police Department re Full Open Records Request (ORR)...		06/30/2023	-Investig
<input type="checkbox"/>	Fax Conf - Ltr to Ins Co re Liab Rep (Assurance) - S		06/28/2023	-Insura
<input type="checkbox"/>	LIEN - BenchMark PT _Atty Signed (06.26.23		06/26/2023	-Medic
<input type="checkbox"/>	Incident Report.pdf		06/26/2023	-Investig

Related Documents

Letter to Southern Regional Medical Center re Request for Bill.pdf
-Medical - Medical Bills 06/23/2023

^^^ Similar to the related documents appearing here, all related correspondence can be listed as well.

Related Notes

Related Records/Requests

Related Value